Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Product name	Linear Fixed Maturity Future linked to the performance of a crypto asset. Full list available on https://www.cryptofacilities.com/
PRIIP manufacturer	Crypto Facilities Limited (CFL)
Competent authority for supervising CFL	UK Financial Conduct Authority (FCA)
Date and time of production of this Key Information Document	03 Sep 2026, 23:48 (CEST)

You are about to purchase a product that is not simple and may be difficult to understand.

1. What is this product?

Note: Terms that appear in bold in this section are defined in the below table

<table>
<tr><td>Type</td><td colspan="4">Exchange-traded derivative contract linked to the performance of the Underlying Cryptoasset (as defined below). The product is Linear Fixed Maturity Future.

The product provides indirect exposure to the price of an Underlying Cryptoasset without you owning the Underlying Cryptoasset. A cryptoasset is a digital representation of a value of right that is able to be transferred and stored electronically using distributive ledger technology, examples include Bitcoin (BTC), Ripple (XRP), and Ethereum (ETH). The product does not provide any protection against future performance of the Underlying and you could lose more than you originally invested.</td></tr>
<tr><td>Term</td><td colspan="4">The product is a Linear Fixed Maturity Future, where the available expiries are: (i) Monthly, (ii) Quarterly; and (iii) Semi-annual. You can select your choice of maturity when purchasing the product.
Fixed maturity contract positions that are held to maturity are settled at a settlement amount, expressed in USD, equal to the value of the Underlying Cryptoasset by reference to its benchmark index price on the maturity date. Linear fixed maturity contracts mature on Fridays at 08:00 am UTC time and settle within 15 minutes afterwards.
You do not have to wait until maturity and may sell the product at any time before maturity, provided there is sufficient supply/demand.</td></tr>
<tr><td>Objectives</td><td colspan="4">Overview: A Linear Fixed Maturity Future is an exchange traded derivative contract with standardised terms that is entered into between a buyer (who takes a ‘long’ position) and a seller (who takes a ‘short’ position) and that provides leveraged exposure to an Underlying Cryptoasset without conferring any direct interest, title or right in the underlying. A Future settles daily and allows you to seek to profit from movements in the price of the underlying.

Leverage: The product is a leveraged product as you are not required to pay the value of the Underlying Cryptoasset when you purchase the product. Instead, opening a position requires you to pay an initial deposit of margin, the amount of which depends on the level of leverage embedded in the contract. CFL may close your position if the value of your derivative wallet falls below the minimum margin requirements referred to as “maintenance margin”. You may make a loss in excess of the margin when you exit the position, which means you could lose more than you originally invested. The types of collateral currencies supported as eligible margin are listed on https://www.cryptofacilities.com/, and may be amended by CFL from time to time (“Collateral Assets”). Haircuts and conversion fees apply to non-USD collateral currencies

Profit or loss: The buyer and the seller take opposing views as to how the value of the future’s price will develop. Investors anticipating that the price of an asset will rise, will typically open a buy (‘long’) position. If they predict a price decline, they will typically open a sell (‘short’) position. Holders of “long” contracts will profit if the contract’s price at the time of closing is higher than the price at which it was initially entered, or make a loss if the closing price is lower than the purchase price. For a short position, the opposite applies - holders of a “short” contract will make a profit if the contract’s price at closing is lower than its price when it was first opened, or make a loss if the closing price is higher than the purchase price.

<table>
<tr><td>Underlying Cryptoasset</td><td>Any eligible cryptoasset available on the Kraken trading platform. A list of all Underlying Cryptoasset available for the product is available on https://www.cryptofacilities.com/</td><td>Eligible collateral</td><td>The assets in your portfolio which are acceptable to CFL as collateral for your exposure under the product as described in https://www.cryptofacilities.com/</td></tr>
</table>
</td></tr>
<tr><td>Intended retail investor</td><td colspan="4">This product is intended for retail investors who fulfil all the below criteria:
(a) they have extensive knowledge and/or experience in derivative financial products and in products that provide exposure to cryptoassets or other tokenised instruments and have the ability to understand the product and its risks and rewards;
(b) their main investment objective is capital optimisation, leverage for the purpose of directional investing, arbitrage or hedging and they expect the underlying asset to perform in a way that generates a positive return;
(c) they have a short- term investment horizon and will monitor the performance of the product regularly to ensure timely decision-making in relation to an optimal exit strategy;
(d) they are not looking for capital protection and may bear losses of more than the originally invested capital;
(e) they accept the risk that the counterparty to their transaction could fail to perform its obligations; and
(f) they accept that trading in derivatives referencing cryptoassets involves significant risks due to the high volatility of the underlying and that this product has a risk category of 7 out of 7.</td></tr>
</table>

2. What are the risks and what could I get in return?

Risk indicator

1	2	3	4	5	6	7

Lower risk **Higher risk**

The risk indicator assumes that you hold the product until the end of the recommended holding period. If you liquidate the investment early, the actual risk may vary significantly, and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 7 out of 7, which is the highest risk class. This rates the potential losses from future performance at a very high level, and poor market conditions could impact the capacity of Crypto Facilities Ltd to pay you.

In some circumstances you may be required to make further payments to pay for losses. The total loss you may incur may significantly exceed the amount invested. This product does not include any protection from future market performance so you could incur significant losses. If we are not able to pay you what is owed, you could incur significant losses. This is called "credit risk".

Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

These performance scenarios are provided assuming that the Underlying Cryptoasset is Ethereum, the maturity for the product is quarterly, the remaining days to maturity are 90 days, and the product is a long position with an entry price of 2,393.36 USD. Differences in the above characteristics may produce different results.

Recommended Holding Period	**1 calendar day (sample period)**	
Notional Amount	**5,000.00 USD corresponding to a notional amount of the contract of 10,000.00 USD (2x leverage)**	
Scenarios	**If you exit at the Recommended Holding Period**	
Minimum	**There is no minimum guaranteed return. You could lose part or all of your investment, or have to make further payments to cover your losses.**	
Stress	Profit or loss after costs	-2,061.00 USD
	Percentage return (not annualised)	-20.61 %*
Unfavourable	Profit or loss after costs	-485.00 USD
	Percentage return (not annualised)	-4.85 %*
Moderate	Profit or loss after costs	-14.00 USD
	Percentage return (not annualised)	-0.14 %*
Favourable	Profit or loss after costs	472.00 USD
	Percentage return (not annualised)	4.72 %*

(*) The return is calculated as a percentage over the invested amount

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances. The stress, unfavourable, moderate and favourable scenarios provided above are illustrations of hypothetical performance of the product using the 5th worst performance, the 10th worst performance, the median of performance and the 10th top performance, respectively, recorded by the underlying asset over the past 2 years. The scenarios are not a prediction of the future.

3. What happens if we are unable to pay out?

You are exposed to the risk that the Counterparty may not be able to fulfil its obligations under the product. In the event of an insolvency of the counterparty, the product will be liquidated in accordance to its terms. While margining procedures are in place to reduce the exposure to the counterparty's liquidity, such margining procedures may not fully cover your exposure to the counterparty and you may suffer losses of more than your initial investment.

You are also exposed to the risk that CFL might be unable to pay what is due to you under the product for instance in the event of bankruptcy or an official directive for resolution action. This may materially adversely affect the value of the product and could lead to you losing some or all of your investment in the product. Please note that all client funds are segregated from CFL's own funds.

4. What are the costs?

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. The example investment is an initial investment of 5,000.00 USD in Linear Fixed Maturity Future with 2x leverage on Ethereum with a maturity of 90 days; the product is a long position and is exited after 1 day. Differences in the above characteristics may produce different results. Please see https://www.cryptofacilities.com/ for full details on cost and charges.

We have assumed: (i) you would get back the amount that you invested (0 % annual return) and (ii) a notional value of 10,000.00 USD

	If you exit at the Recommended Holding Period
Total costs	10.00 USD
Annual cost impact (*)	0.10 %

(*) This illustrates the effect of costs, in relation to the notional value of the product, over a holding period of less than one year. This percentage is calculated based on the cumulative costs in this period, divided by the notional value of the product, and cannot be directly compared with the figures on the impact of the costs of other products.

Composition of costs

One-off costs upon entry or exit		If you exit at the Recommended Holding Period
Entry costs	When you enter into the product you pay a maker or taker fee denominated in USD calculated as a percentage of the notional order value for a matched trade based on your 30-day rolling futures trading volume. In this example, we are assuming a taker fee of 0.05 % being charged into the notional amount of the product.	5.00 USD (0.05 % x 10,000.00 USD)
Exit costs	When you exit from the product you pay a maker or taker fee denominated in USD calculated as a percentage of the notional order value for a matched trade based on your 30-day rolling futures trading volume. Holding a fixed maturity contract until maturity (settlement) results in a taker fee. In this example, we are assuming a taker fee of 0.05 % being charged into the notional amount of the product.	5.00 USD (0.05 % x 10,000.00 USD)
Ongoing costs		
Management fees and other administrative or	N/A	N/A

operating costs		
Transaction costs	N/A	N/A
Incidental costs taken under specific conditions		
Performance fees	N/A	N/A

5. How long should I hold it and can I take money out early?

Due to its high volatility, the product does not have a recommended holding period. In order to present required information in accordance with legal requirements, this Key Information Document refers to a recommended holding period of one calendar day.

The product reacts to the smallest price movements of the underlying asset, resulting in potentially material gains and losses over unpredictable periods of time. An individual recommendation of a holding period could provide misleading information to investors. Investors should monitor their position frequently to determine the most optimal time to exit or reduce their investment by submitting a liquidation order via the Kraken platform.

6. How can I complain?

Any complaint can be submitted to CFL via the website https://www.cryptofacilities.com/ and subsequently via the email address received upon making contact via such website. Complaints should include the name of the product and the trade identifier provided to you (as available on the platform under your trade list) as well as the reason for the complaint.

7. Other relevant information

The information contained in this Key Information Document does not constitute a recommendation to buy or sell the product. You should only trade derivatives products if you understand the risks involved. Extensive educational material on this product and cryptoassets is available on https://www.cryptofacilities.com/. If there is a time lag between the time you place your order and the moment it is executed, your order may not be executed at the price you expected. Ensure your internet signal strength is sufficient before trading. The website https://www.cryptofacilities.com/ contains important information regarding your account, our legal terms for this product, and our policies. You should ensure that you are familiar with all terms that apply to your account.